

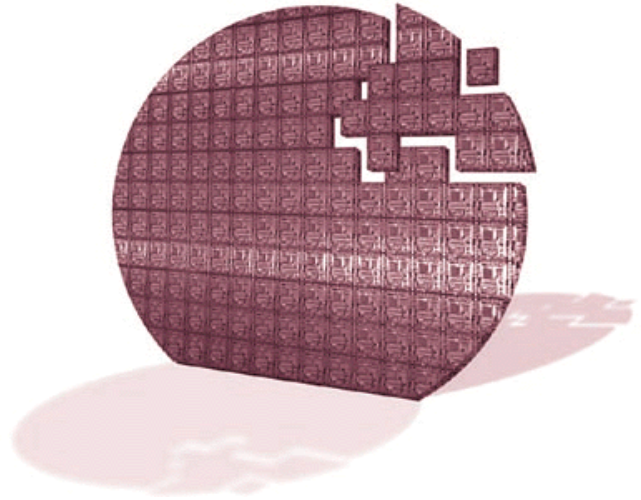


INFRASTRUCTURE Advisors

Ron Leckie

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Independent analyst and consultant with expertise in technology and marketing within the semiconductor, semiconductor capital equipment and related industries.



Ron's consulting services include:

- | | | |
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| Strategic Marketing | - | Develop and refine product roadmaps and positioning |
| Business Development | - | Corporate positioning, M&A, Intellectual Property |
| Independent Analyst | - | Research, report and present on emerging markets |
| Technology & Market Diligence | - | Business plan, market & operational capability appraisal |
| Expert Witness | - | Semiconductor manufacturing technology & marketing |
| Start-up Support | - | Advisor, marketing support, or interim CEO |
| Public Speaking Engagements | - | Semiconductor technology trends and market outlook |

Prior to starting his consulting practice in 1995, Ron enjoyed 25 years developing his expertise in the semiconductor manufacturing industry with specialties in product, packaging and test technology. This included 14 years of engineering and manufacturing within the semiconductor industry and 11 years of system-level development and marketing in the capital equipment industry. During his career in the semiconductor industry at Signetics/Philips, Ron managed the functions of semiconductor yield management, product & test engineering, quality management and operations. In the capital equipment industry, he gained his marketing skills, managed a product P&L center to develop and bring new system-level products to market, and was a member of the executive staff at Megatest Corporation, taking the company through a successful turn-around and IPO.

Ron has published numerous articles and papers, and has participated in many panel discussions on the business and technical aspects of the industry. In 2005, he researched and wrote "Funding The Future", an in-depth white paper identifying the \$9 billion R&D funding gap facing the semiconductor supply industry by 2010 to maintain the "Moore's Law" pace defined within the International Technology Roadmap for Semiconductors.



Ron earned his Bachelor of Science degree with Honours in Electrical & Electronic Engineering in 1970 from Heriot Watt University, Edinburgh, Scotland.

In addition to being President of INFRASTRUCTURE Advisors, Ron is a partner at Ackrell Capital and has been a member of the Boards of Directors of three private companies. He is a very active volunteer on several SEMI committees and is a founding member of the GlobalScot network.

www.infrs-advisors.com